



**Pauahi Foundation**  
Advancing the Mission of Kamehameha Schools

## STOCK TRANSFER REQUEST FORM

**1** Please complete this form and send it to the Pauahi Foundation at [giving@pauahi.org](mailto:giving@pauahi.org)

**2** Please send a copy of the completed form to your broker or financial advisor.

**3** If you have any questions please contact Jeannin Jeremiah at [jejeremi@ksbe.edu](mailto:jejeremi@ksbe.edu)

| DONOR INFORMATION   |  |   | DATE:               |       |     |
|---|--|---|---------------------|-------|-----|
| First Name  |  | Middle Name                                     | Last Name           |       |     |
| <input type="checkbox"/> Share Gift Credit with my Spouse |  | <input type="checkbox"/> Keep My Gift Anonymous |                     |       |     |
| Spouse First Name   |  | Middle Name                                     | Last Name           |       |     |
| Address   |  |   | City                | State | Zip |
| Phone Number Home   |  |   | Phone Number Mobile |       |     |
| Email   |  |   |                     |       |     |

**GIFT INFORMATION: Tell us how to best use your gift.**

- KS Programs and Initiatives       Named Endowment Scholarship Fund (\$25,000 min.)  
 Excellence in Education       College & Career       Mālama ‘Āina  
 Other

**STOCK INFORMATION**

| # of Shares or Approx. Value | Security Description/Name | Ticket Symbol | CUSIP |
|------------------------------|---------------------------|---------------|-------|
|                              |                           |               |       |
|                              |                           |               |       |
|                              |                           |               |       |

Additional Stock Gift Notes:

**BROKER INFORMATION**

Broker/Advisor Name (If no Broker, please enter "none")

Brokerage Firm

Brokerage/Advisor Phone Number

Broker Advisor Email