



## Pauahi Foundation

Advancing the Mission of Kamehameha Schools

# STOCK TRANSFER REQUEST FORM

1 Please complete this form and send it to the Pauahi Foundation at [giving@pauahi.org](mailto:giving@pauahi.org)

2 Upon receipt, Pauahi Foundation will email you its brokerage name and account number to provide to your broker or financial advisor.

3 If you have any questions please contact Natalie Arrell at [naarrell@ksbe.edu](mailto:naarrell@ksbe.edu)

DONOR INFORMATION			DATE:		
First Name		Middle Name	Last Name		
<input type="checkbox"/> Share Gift Credit with my Spouse		<input type="checkbox"/> Keep My Gift Anonymous			
Spouse First Name		Middle Name	Last Name		
Address			City	State	Zip
Phone Number Home			Phone Number Mobile		
Email					
GIFT INFORMATION: Tell us how to best use your gift.					
<input type="checkbox"/> KS Programs and Initiatives		<input type="checkbox"/> Named Endowment Scholarship Fund (\$25,000 min.)			
<input type="checkbox"/> Excellence in Education		<input type="checkbox"/> College & Career		<input type="checkbox"/> Mālama 'Āina	
<input type="checkbox"/> Other					
STOCK INFORMATION					
# of Shares or Approx. Value	Security Description/Name		Ticket Symbol		CUSIP
Additional Stock Gift Notes:					
BROKER INFORMATION					
Broker/Advisor Name (If no Broker, please enter "none")					
Brokerage Firm					
Brokerage/Advisor Phone Number					
Broker Advisor Email					